

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address ELKINS KALT WEINTRAUB REUBEN GARTSIDE LLP ROYE ZUR, State Bar No. 273875 rzur@elkinskalt.com LAUREN N. GANS, State Bar No. 247542 lgans@elkinskalt.com 10345 W. Olympic Blvd. Los Angeles, California 90064 Telephone: 310.746.4400 Facsimile: 310.746.4499 <input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: Debtor and Debtor-in-Possession	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - SANTA ANA DIVISION	
In re: MOWBRAY WATERMAN PROPERTY, LLC, <div style="text-align: right;">Debtor(s).</div>	CASE NO.: 8:25-bk-10542-TA CHAPTER: 11 <div style="text-align: center; padding: 10px;"> STATEMENT REGARDING CASH COLLATERAL OR DEBTOR IN POSSESSION FINANCING [FRBP 4001; LBR 4001-2] </div> DATE: TIME: COURTROOM: ADDRESS:

Secured party(ies): Bank of the Sierra, a California corporation

The Debtor has requested the approval of either (1) a motion for use of cash collateral, or postpetition financing, or both, or (2) through a separately-filed motion, a stipulation providing for the use of cash collateral, or postpetition financing, or both. The proposed form of order on the motion or the stipulation contains the following provisions or findings of fact:

Disclosures Tracking FRBP 4001(c)(1)(B)(i) through (xi) and (d)(1)(B)	Page No.:	Line No. (if applicable)
<input checked="" type="checkbox"/> (i): "[A] grant of priority or a lien on property of the estate under § 364(c) or (d)"	4	21
<input type="checkbox"/> (ii): "[T]he providing of adequate protection or priority for a claim that arose before the commencement of the case, including the granting of a lien on property of the estate to secure the claim, or the use of property of the estate or credit obtained under § 364 to make cash payments on account of the claim" <div style="margin-left: 20px;"> <input type="checkbox"/> Cross-collateralization, <i>i.e.</i>, clauses that secure prepetition debt by postpetition assets in which the secured party would not otherwise have a security interest by virtue of its prepetition security agreement or applicable law <input type="checkbox"/> Roll-up, <i>i.e.</i>, provisions deeming prepetition debt to be postpetition debt or using postpetition loans from a prepetition secured party to pay part or all of that secured party's prepetition debt, other than as provided in § 552(b) </div>		

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<i>Continued from page 1</i>			
<input type="checkbox"/>	Grant a replacement lien in an amount in excess of the dollar amount of the lien on cash collateral as of the petition date		
<input checked="" type="checkbox"/>	(iii): "[A] determination of the validity, enforceability, priority, or amount of a claim that arose before the commencement of the case, or of any lien securing the claim"	3	7
<input type="checkbox"/>	(iv): "[A] waiver or modification of Code provisions or applicable rules relating to the automatic stay" <input type="checkbox"/> Automatic relief from the automatic stay upon occurrence of certain events.		
<input type="checkbox"/>	(v): "[A] waiver or modification of any entity's authority or right to file a plan, seek an extension of time in which the debtor has the exclusive right to file a plan, request the use of cash collateral under § 363(c), or request authority to obtain credit under § 364"		
<input type="checkbox"/>	(vi): "[T]he establishment of deadlines for filing a plan of reorganization, for approval of a disclosure statement, for a hearing on confirmation, or for entry of a confirmation order"		
<input checked="" type="checkbox"/>	(vii): "[A] waiver or modification of the applicability of nonbankruptcy law relating to the perfection of a lien on property of the estate, or on the foreclosure or other enforcement of the lien"	4	26
<input type="checkbox"/>	(viii): "[A] release, waiver, or limitation on any claim or other cause of action belonging to the estate or the trustee, including any modification of the statute of limitations or other deadline to commence an action"		
<input type="checkbox"/>	(ix): "[T]he indemnification of any entity"		
<input type="checkbox"/>	(x): "[A] release, waiver, or limitation of any right under § 506(c)" <input type="checkbox"/> The granting of any lien on any claim or cause of action arising under § 506(c)		
<input type="checkbox"/>	(xi): "The granting of any lien on any claim or cause of action arising under §§ 544, 545, 547, 548, 549, 553(b), 723(a), or 724(a)"		
Additional Disclosures Required by LBR 4001-2		Page No.:	Line No. (if applicable)
<input type="checkbox"/>	With respect to a professional fee carve out, disparate treatment for professionals retained by a creditors' committee from that provided for the professionals retained by the debtor		
<input type="checkbox"/>	Pay down prepetition principal owed to a creditor		
<input type="checkbox"/>	Findings of fact on matters extraneous to the approval process		

03/17/2025 Roye Zur /s/ Roye Zur
Date Printed Name Signature

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
10345 W. Olympic Blvd., Los Angeles, California 90064

A true and correct copy of the foregoing document entitled (*specify*): **STATEMENT REGARDING CASH COLLATERAL OR DEBTOR IN POSSESSION FINANCING [FRBP 4001; LBR 4001-2]** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) March 18, 2025, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

- **Lauren N Gans** lgans@elkinskalt.com, TParizad@elkinskalt.com
- **Queenie K Ng** queenie.k.ng@usdoj.gov
- **Ahren A Tiller** ahren.tiller@blc-sd.com, 4436097420@filings.docketbird.com;brett.bodie@blc-sd.com;anika@blc-sd.com;derek@blc-sd.com;kreyes@blc-sd.com;megan@blc-sd.com;nicole@blc-sd.com;danny@blc-sd.com;angie@blc-sd.com;kreyes@blc-sd.com
- **United States Trustee (SA)** ustpregion16.sa.ecf@usdoj.gov

☐ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (*date*) March 18, 2025, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☒ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) March 18, 2025, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Honorable Theodor C. Albert, Chief Judge
Ronald Reagan Federal Building and Courthouse
411 West Fourth Street, Suite 5085 / Courtroom 5B
Santa Ana, CA 92701-4593

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

March 18, 2025
Date

Lauren B. Wageman
Printed Name

/s/ Lauren B. Wageman
Signature

2. SERVED BY UNITED STATES MAIL:

Mowbray Waterman Property, LLC 686 E. Mill St. San Bernardino, CA 92408-1610	United States Trustee (SA) 411 W Fourth St., Suite 7160 Santa Ana, CA 92701-4500	Acrisure SouthWest Region 27174 Newport Rd Suite 3 Menifee, CA 92584-7384
Banderas Plumbing 26294 23rd St Highland, CA 92346-2016	Bank of the Sierra 26328 Citrus St Valencia, CA 91355-5323	Bank of the Sierra Elliott Miller PO Box 1930 Porterville, CA 93258-1930
Bank of the Sierra PO Box 1930 Porterville, CA 93258-1930	Bank of the Sierra c/o Giannetta & Enrico, LLP Attn: Jessica L. Giannetta 7522 N. Colonial Ave., Suite 100 Fresno, CA 93711-5874	California Fair Plan Property Ins 3440 Flair Drive El Monte, CA 91731-2823
County of San Bernardino Real Estate Services Department 385 N Arrowhead Avenue Third Floor San Bernardino, CA 92415-0180	Daart Engineering 4100 Garner Rd Riverside, CA 92501-1004	Franchise Tax Board Bankruptcy MS A340 PO Box 2952 Sacramento, CA 95812-2952
Fullerton Lemann Schaefer Dominick PO Box 1271 San Bernardino, CA 92402-1271	Gloria Mowbray Sep Prp Trust co Robin Mowbray 960 Sunset Hill Lane Redlands, CA 92373-6963	Hanover Insurance Group 2 Macarthur PI 200 Santa Ana, CA 92707-7703
Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346	On Call Terminte Pest Control PO Box 7667 Redlands, CA 92375-0667	PNC Bank 901 Via Piemonte Ontario, CA 91764-6596
PNC Bank Commercial Lending Operations PO Box 747046 Pittsburg, PA 15274-7046	PNC Bank PNC Bank Commercial Asset Team 201 E Pine Street Suite 100 Orlando, FL 32801-2714	Pennington LLP One Sansome Street Suite 3500 San Francisco, CA 94104-4436
Peters Jepson Partnership Inc 24465 Via Arriba Linda Yorba Linda, CA 92887-4908	Phoenix Traffic Management Inc 686 E Mill Street Second Floor San Bernardino, CA 92408-1610	Pino Tree Service Inc 686 E Mill Street Second Floor San Bernardino, CA 92408-1610
Robin Mowbray 960 Sunset Hill Ln Redlands, CA 92373-6963	Ronnie D Jordan co Cantazarite Law Corp 2331 West Lincoln Avenue Anaheim, CA 92801-5132	SB Business Registration PO Box 1318 San Bernardino, CA 92402-1318
Sacramento County Tax PO Box 508 S Scramento, CA 95812-0508	San Bernardino Cnty Tax Collector 268 W Hospitality Ln 1St Flr San Bernardino, CA 92415-0900	Soren McAdam 2068 Orange Tree Ln Suite 100 Redlands, CA 92374-4555
The Original Mowbrays Tree Service 686 E Mill St Second Floor San Bernardino, CA 92408-1610	The Original Mowbrays Tree Service CRO Force Ten Partners LLC 271 California Ave Suite 270 Irvine, CA 92617	Torres Glass Window 738 S Waterman Av B28 San Bernardino, CA 92408-2364

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

Van Beurden Insurance Service Inc PO Box 67 Kingsburg, CA 93631-0067	Wells Fargo Mortgage PO Box 14411 Des Moines, IA 50306-3411	Ana Lidia Gomez c/o BLC Law Center, APC 1230 Columbia St. Suite 1100 San Diego, CA 92101-8517
Jaime Rodriguez c/o BLC Law Center 1230 Columbia St. Suite 1100 San Diego, CA 92101-8517		